

(D)(a) Statement showing Shareholding Pattern

Name of the Company: RIGA SUGAR COMPANY LIMITED									
Scrip Code: 507508									
Name of the scrip: RIGASUG									
class of security: Equity Shares of Rs.10/- each.									
Dated 31.12.2012									
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company						
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L						
Held by public	N-I-L	N-I-L	N-I-L						
Total	-	N-I-L	-						
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities						
Held by promoter/promoter group	N.A.	N.A.	N.A.						
Held by public	N.A.	N.A.	N.A.						
Total	N.A.	N.A.	N.A.						
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants						
Held by promoter/promoter group	1150000	79.31	10.80						
Held by public	300,000	20.69	2.82						
Total	1,450,000	100.00	13.62						
Fully paid up capital of the company, assuming full conversion of warrants and convertible securities	<table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">Fully Paid up Share Capital</td> <td style="text-align: right;">9193405</td> </tr> <tr> <td style="text-align: center;">Convertible Equity Share Warrants</td> <td style="text-align: right;">1450000</td> </tr> <tr> <td></td> <td style="text-align: right;">10643405</td> </tr> </table>			Fully Paid up Share Capital	9193405	Convertible Equity Share Warrants	1450000		10643405
Fully Paid up Share Capital	9193405								
Convertible Equity Share Warrants	1450000								
	10643405								

Category Code	Category of shareholders	Number of Shareholder	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	4	103677	103677	1.13	1.13	N-I-L	N-I-L
(b)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Bodies Corporate	4	5239701	5239701	56.99	56.99	N-I-L	N-I-L
(d)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub*Total (A) (1)	8	5,343,378	5,343,378	58.12	58.12	N-I-L	N-I-L
(2)	Foreign							
(a)	Individuals(Non- Resident individuals/ Foreign Individuals)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Bodies Corporate	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Institutions	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(d)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub*Total (A) (2)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	5,343,378	5,343,378	58.12	58.12	N-I-L	N-I-L
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	6	2600	N-I-L	0.03	0.03		
(b)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(c)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Venture Capital Funds	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Insurance Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(f)	Foreign Institutional Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(g)	Foreign Venture Capital Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(h)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(i)	Any Other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
	Sub*Total (B) (1)	6	2,600	0	0.03	0.03	N.A.	N.A.

(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	161	2088364	2079364	22.72	22.72		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	5889	1235812	982395	13.44	13.44		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	508763	508763	5.53	5.53		
(c)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-IL	N-I-L		
(D)	Any Other NRI	14	14488	14488	0.16	0.16		
	Foreign Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
Sub-Total (B)(2)		6078	3,847,427	3,585,010	41.85	41.85	N.A.	N.A.
Total Public Shareholding B = (B)(1)+(B)(2)		6084	3,850,027	3,585,010	41.88	41.88	NA	NA
TOTAL (A) + (B)		6092	9,193,405	8,928,388	100.00	100.00	N-I-L	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(1)	Promoter & Promoter group	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(2)	Public	N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
GRAND TOTAL (A) + (B) + (C)		6092	9,193,405	8,928,388	100.00	100.00	N.A.	N.A.

Note: 14,50,000 Con.Equity Share Warrants allotted to Promoter group and other on Preferential Allotment basis on 23rd November,2012

(D) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand Total (A+B+C)	Number	As a percentage	As a % of grand total A+B+C of subclause (D(a))	No. of warrants held	As a % of total no. of warrant of the class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Meera Dhanuka	45,342	0.49	0	0	0	0	0	0	0	0.43
2	Tripti Saraff	57,135	0.62	0	0	0	0	0	0	0	0.54
3	Garima Tibrawalla	1,100	0.01	0	0	0	0	0	0	0	0.01
4	Shruti Jatia	100	0.00	0	0	0	0	0	0	0	0.00
5	DG Vitta Vinimay & Properties Limited	3,948,484	42.95	0	0	0	1150000	79.31	0	0	47.90
6	O.P.Vanyjya Ltd.	140,993	1.53	0	0	0	0	0	0	0	1.32
7	The Belsund Sugar & Ind.Ltd.	1,116,165	12.14	0	0	0	0	0	0	0	10.49
8	Garima Investment & Trading	34,059	0.37	0	0	0	0	0	0	0	0.32
TOTAL		5,343,378	58.12	0	0.00	0.00	1150000	79.31	-	-	61.01

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (D)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities	
1	MASTER CAPITAL SERVICES LTD	345,951	3.76	0	0	0	0	3.25
2	SARBONI SALES PRIVATE LTD	200,000	2.18	0	0	0	0	1.88
3	MOUNTVIEW VINTRADE PRIVATE LTD	200,000	2.18	0	0	0	0	1.88
4	ARCADIA SHARE AND STOCK BROKERS	157,637	1.71	0	0	0	0	1.48
5	RELIABLE DEALCOM PVT LTD	150,000	1.63	0	0	0	0	1.41
6	MOONLIGHT TRADECOMM PRIVATE LTD	150,000	1.63	0	0	0	0	1.41
7	ETL INFRASTRUCTURE FINANCE LIMITE	140,000	1.52	0	0	0	0	1.32
8	KANIKSHA MERCHANTS PVT. LTD.	135,000	1.47	0	0	0	0	1.27
9	UNIVERSAL CINE TRADES PVT LTD	101,000	1.10	0	0	0	0	0.95
10	BLACK ROSE INDUSTRIES LIMITED	91,000	0.99	0	0	0	0	0.85
11	RAJKUMAR KUDILAL SEKSARIA	90,000	0.98	0	0	0	0	0.85
12	VIKSON SECURITIES PVT LTD	82,684	0.90	0	0	0	0	0.78
13	CHITRAVALI BARTER PVT. LTD.	-	0	300000	20.69	0	0	2.82
TOTAL		1,843,272	20.05	300000	20.69	0	0	20.14

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the	
1				N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	TOTAL	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DG VITTA VINIMAY AND PROPERTIES LTD	3,948,484	42.95
2	THE BELSUND SUGAR & IND.LTD.	445,000	4.84
3	SARBONI SALES PRIVATE LTD	200,000	2.18
4	MOUNTVIEW VINTRADE PRIVATE LTD	200,000	2.18
5	RELIABLE DEALCOM PRIVATE LIMITED	150,000	1.63
6	MOONLIGHT TRADECOM PRIVATE LTD	150,000	1.63
	TOTAL	5,093,484	55.40

(I)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(I)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.

(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs.10/- each as such submission of details of voting rights of different classes of securities are not applicable.